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STATES
FEDERAL COMMISSION
WASHINGTON, D.C. 20549

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8-52711

ANNUAL AUDITED REPORT
FORM X-17A-5 (A)
PART III

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 ThereunderREPORT FOR THE PERIOD BEGINNING 01/01/01 AND ENDING 12/31/01
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:

SONIC TECHNOLOGIES, LLC

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

67 WALL STREET, 21ST FLOOR

FIRM ID. NO.

(No. and Street)

NEW YORK

NEW YORK

10005

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

JOSEPH CAMMARATA

(212) 905-7600

(Area Code — Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

MARCUM & KLIEGMAN LLP

(Name — if individual, state last, first, middle name)

655 THIRD AVENUE, 16TH FLOOR

NEW YORK

NEW YORK

10017

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- ☒ Certified Public Accountant
☐ Public Accountant
☐ Accountant not resident in United States or any of its possessions.

PROCESSED

MAY 02 2002

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THOMSON
FINANCIAL


*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

OATH OR AFFIRMATION

I, MARK T. MANZO, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of SONIC TECHNOLOGIES, LLC, as of DECEMBER 31, ~~19~~ 2001, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:



Notary Public



Signature
FINANCIAL OPERATIONS PRINCIPAL

Title

DONATO FORNABAIO
NOTARY PUBLIC, STATE OF NEW YORK
NO. 01FO6037165
QUALIFIED IN RICHMOND COUNTY
COMMISSION EXPIRES FEB. 14, 2006

This report** contains (check all applicable boxes):

- ☒ (a) Facing page.
- ☐ (b) Statement of Financial Condition.
- ☐ (c) Statement of Income (Loss).
- ☐ (d) Statement of Changes in Financial Condition.
- ☐ (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietor's Capital.
- ☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- ☒ (g) Computation of Net Capital
- ☒ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- ☐ (i) Information Relating to the Possession or control Requirements Under Rule 15c3-3.
- ☐ (j) A Reconciliation, including appropriate explanation, of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- ☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- ☒ (l) An Oath or Affirmation.
- ☐ (m) A copy of the SIPC Supplemental Report.
- ☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

SONIC TECHNOLOGIES LLC

SCHEDULE I - COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION

For the Year Ended December 31, 2001

NET CAPITAL

Total member's equity	\$ 996,633
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DEDUCTIONS AND CHARGES

Goodwill, net	42,250
Deferred tax asset	<u>18,184</u>

NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION	936,199
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HAIRCUTS ON SECURITIES

Marketable securities	<u>30,936</u>
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NET CAPITAL	<u><u>\$ 905,263</u></u>
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AGGREGATED INDEBTEDNESS (A.I.)

Accounts payable and accrued expenses	\$ 572,435	
Due to parent	<u>40,000</u>	

TOTAL AGGREGATED INDEBTEDNESS	<u><u>\$ 612,435</u></u>
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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

(a) Minimum net capital required (6 2/3% of total A.I.)	<u><u>\$ 40,829</u></u>
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(b) Minimum net capital required of broker/dealer	<u><u>\$ 100,000</u></u>
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Net capital requirement (Greater of (a) or (b))	<u><u>\$ 100,000</u></u>
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Excess net capital	<u><u>\$ 805,263</u></u>
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Excess net capital at 1,000% (Net capital - 10% of A.I.)	<u><u>\$ 844,020</u></u>
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Ratio of A.I. to net capital	<u><u>.68 to 1</u></u>
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See independent auditors' report.

SONIC TECHNOLOGIES, LLC

SCHEDULE I - COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION -Continued

For the Year Ended December 31, 2001

RECONCILIATION WITH COMPANY'S COMPUTATION

(include in Part II of Form X-17A-5 as of December 31, 2001)

<u>NET CAPITAL</u> – as reported in the Company's Part II of the FOCUS Report (Unaudited)	<u>\$ 861,443</u>
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AUDIT ADJUSTMENTS RELATING TO:

Clearing deposit	(6,730)
Accounts payable and accrued expenses	<u>50,550</u>

TOTAL ADJUSTMENTS	<u>43,820</u>
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<u>NET CAPITAL</u> – per this report	<u><u>\$ 905,263</u></u>
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See independent auditors' report.



SONIC TECHNOLOGIES

Member NASD, SIPC



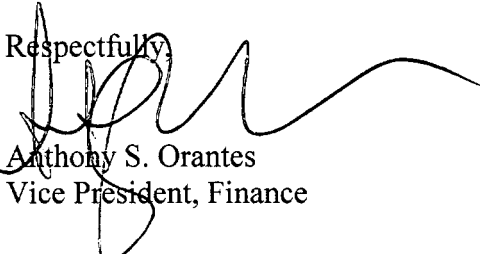
April 18, 2002

To Whom It May Concern:

We have enclosed an amended Net Capital Computation, which should be considered as part of the firm's annual audited report for year ending December 31, 2001.

If you have any further questions, please do not hesitate to contact at (212) 905-7600.
Thank you for your cooperation in this matter.

Respectfully,


Anthony S. Orantes
Vice President, Finance

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